

A topographic map of the San Francisco Bay Area, showing the bay, surrounding mountains, and major roads. The map is in shades of blue and white, with the bay area highlighted in white.

3a. Committed Projects and Funds Policy

Plan Bay Area 2040

Regional Advisory Planning Committee
(RAWG)

April 7, 2015

Committed Policy

Plan Bay Area 2040

The purpose of the Committed Projects and Funds Policy is to determine:

- Which **projects** are subject to a performance evaluation and/or subject to discretionary action by the Commission; and,
- Which **fund sources** are subject to discretionary action by the Commission.

Committed Policy

Plan Bay Area 2040

Projects that are 100% funded through local funds are considered committed and not subject to a project-level performance assessment.

If a project's local funding commitment changes and discretionary funds are requested in the future, the project will be subject to a project-level performance assessment at that time.



All other projects that are not fully funded nor sufficiently advanced in the project development process will undergo a project performance assessment.

The results of the performance assessment will be presented to the Commission for its review, and the Commission may consider these results, along with other policy factors, when deciding on transportation projects to be included in the financially constrained plan.

Committed Policy

Plan Bay Area 2040

Projects

- Project has a certified Environmental Impact Report (EIR) or Record of Decision for Environmental Impact Statement (EIS) by September 30, 2015.
- In addition, project has full funding plan.

Ongoing Regional Programs

- Clipper ongoing Operations and Modernization
- 511 program ongoing Operations

Regional Funding Programs

- OBAG Cycles 1 and 2
- Transit Core Connectivity Challenge Grant
- FTA Full Funding Grant or Project Construction Agreement

Committed Policy

Plan Bay Area 2040

Committed funding is directed to a specific entity or for a specific purpose as mandated by statute or by the administering agency.

Discretionary funding is defined as:

- Subject to MTC programming decisions.
- Subject to compliance with Commission allocation conditions.
- Subject to competitive state and federal funding programs often involving MTC advocacy.

Committed Policy

Plan Bay Area 2040

A transportation fund that meets either of the following criteria would be deemed “committed,” inclusive of actions that occur prior to the adoption of the Plan:

- Locally generated and locally subvented funds stipulated by statute.
- Fund source that is directed to a specific entity or purpose as mandated by statute or by the administering agency.

A light blue, semi-transparent map of the San Francisco Bay Area serves as the background for the slide. The map shows the coastline, major water bodies, and surrounding land areas.

3b. Project Update, Call for Projects and Needs Assessments Process

Plan Bay Area 2040

Regional Advisory Planning Committee
(RAWG)

April 7, 2015

Overview

Plan Bay Area 2040

Project Update and Call for Projects

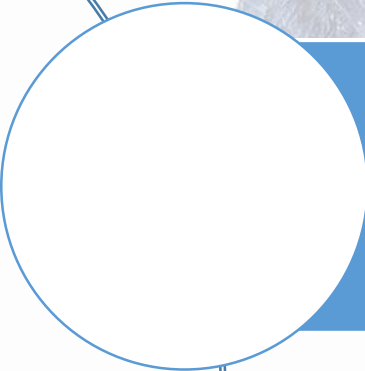
- CMAs are asked to coordinate and lead the Project Update and Call for Projects with local project sponsors in their respective counties
- Sponsors of multi-county projects are asked to submit projects directly to MTC

Needs Assessments

- MTC will work directly with transit operators on operating and capital asset needs and revenues
- Will use data provided for the 2014 California Statewide Local Streets and Roads Needs Assessment

Call for Projects

Plan Bay Area 2040



Projects seeking future regional, state or federal funding must be submitted for consideration in the adopted Plan.



Encouraged to submit projects that:

- Support Plan Bay Area's performance targets.
- Support Plan Bay Area's adopted forecasted land use, including Priority Development Areas (PDA) and Priority Conservation Areas (PCA).

County Budget Targets

Plan Bay Area 2040

County	RTIP	OneBayArea Grant	Total Funds	Sales Tax Reauthorization	Local Revenue Augmentations
Alameda	\$2.03	\$0.58	\$2.61	*	n/a
Contra Costa	\$1.39	\$0.43	\$1.81	\$0.86	\$2.2 - \$2.8
Marin	\$0.38	\$0.09	\$0.47	\$0.49	n/a
Napa	\$0.25	\$0.09	\$0.34	*	n/a
San Francisco	\$1.03	\$0.37	\$1.39	\$1.42	\$2.8 - \$3.3
San Mateo	\$1.05	\$0.24	\$1.29	\$0.77	n/a
Santa Clara	\$2.41	\$0.82	\$3.23	\$1.52	\$1.9 - \$2.4
Solano	\$0.63	\$0.18	\$0.81	n/a	n/a
Sonoma	\$0.77	\$0.24	\$1.02	\$0.20	\$0.6 - \$0.9
Total	\$9.92	\$3.05	\$12.97	\$5.26	\$7.5 - \$9.4

*Reauthorization is beyond 2040

- County target budgets are intended to place a cap on project/program submittals by CMAs. Final county budget amounts will differ from the estimates identified below.
- County target budgets are not to be construed as the financially constrained budget used for assigning funds to projects/programs in the preferred investment strategy for Plan Bay Area 2040.

Needs Assessments

Plan Bay Area 2040

Transit Operating

- Projected costs to operate at existing service levels over the period of the Plan.
- Projected costs and service levels associated with planned, committed projects.
- Projected revenue from local sources to be used for transit operations.

Transit Capital

- Update/modify their existing transit capital asset information.
- Remove assets that are no longer part of the inventory.
- Add new assets or assets that have not previously been included in the RTCI.

Needs Assessments

Plan Bay Area 2040

Transit Operating

- Projected costs to operate at existing service levels over the period of the Plan.
- Projected costs and service levels associated with planned, committed projects.
- Projected revenue from local sources to be used for transit operations.

Transit Capital

- Update/modify their existing transit capital asset information.
- Remove assets that are no longer part of the inventory.
- Add new assets or assets that have not previously been included in the RTCI.